

Rotary Club of Perth St Johns Charitable Trust Fund
Trustees' Annual Report
1 July 2019 to 30 June 2020

Reference and administration

Registered charity no.	SC 024989
Principal address	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	Name	Dates acted
Trustees on date of approval of the annual report	Helen MacKinnon	Whole year
	Robert Macduff-Duncan	Whole year
	Susan Hellier	Whole year
	Shona Weir	From 24 June 2020
Other trustees during the period of the report	Pamela Dickson	Whole year, to 24 June 2020

Structure, governance and management

Constitutional form

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

Trustee recruitment and appointment

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and usually serves one year. The Secretary and Treasurer are elected annually.

Objectives and activities

Charitable purposes

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

Summary of the main activities in relation to these objects

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to ShelterBox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

Achievements and performance

The principal fundraising activities this year were a supermarket bag pack and a money spinner at Perth Leisure Pool. COVID-19 and the subsequent lockdown period suspended further planned fundraising activities. The Trust instead agreed that, while the Rotary Club was not meeting weekly for lunch, members could instead choose to donate their lunch money for the purpose of distributing donations to local charities to support COVID-19 work and recovery. £1,585 was then awarded across three local charities:

- Perth and Kinross Food Bank
- PKAVS
- Starter Packs Perth

A grant of £250 was received by Rotary District 1010 for the purposes of funding a donation to Perthshire Women's Aid.

A Sponsored Walk, which took place just before the previous financial yearend, brought in additional income and led to donations to Epilepsy Research UK, Andys Man Club and Perth and Kinross Foodbank.

Larger payments were also made, as shown in the accounts, to:

- The ShelterBox Trust
- Perth Festival of the Arts
- Rotary GBI Disaster Recovery Trust

Annual activities were organised by Rotary club members and funded by the Trust:

- Rotary Young Leaders Award (RYLA).
- Primary School Quiz.

We also supported activities by other local organisations:

- Rotary Shoebox collection organised by Luncarty Guides

Financial Review

Policy on reserves

The Trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year. The Trust produced a small yearend surplus of £28.70.

Details of any deficit

Not applicable.

Donated facilities and services

The trust is very grateful to:

- Live Active Leisure for hosting a Money Spinner collecting device at Perth Leisure Pool.
- Morrisons for hosting a fundraising bag pack in the store.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

Signature		
Name	Shona Weir	Helen MacKinnon
Position	Club President	Hon. Treasurer
Date		