

Rotary Club of Perth St Johns Charitable Trust Fund
Trustees' Annual Report
1 July 2016 to 30 June 2017

Reference and administration

Registered charity no.	SC 024989
Principal address	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	Name	Dates acted
Trustees on date of approval of the annual report	Helen MacKinnon	Whole year
	Michael Jamieson	Whole year
	Susan Hellier	From 1 January 2017
	Gail Mackay	From 1 January 2017
Other trustees during the period of the report	Pamela Dickson	From 1 July 2016 to 1 January 2017

Structure, governance and management

Constitutional form

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

Trustee recruitment and appointment

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and usually serves one year. The Secretary and Treasurer are elected annually.

Objectives and activities

Charitable purposes

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

Summary of the main activities in relation to these objects

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to Rotary Foundation in the United Kingdom, and ShelterBox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

Achievements and performance

The principal fundraising activities this year were bag packing at Marks and Spencer and a Ladies Afternoon Tea Fundraising Event in Perth. Income was also received from a money-spinner at Perth Leisure Pool, donations by Rotary club members to the Trust Fund and to a national Purple 4 Polio Jam fundraising initiative.

Larger payments were made, as shown in the accounts, to:

- Churches Action for the Homeless
- The ShelterBox Trust

Smaller amounts of £500 were paid to several charities and a community sports club: Alzheimer Scotland, CRY, The Gesby Charity and Letham Community Sports Club.

Annual activities were organised by Rotary club members and funded by the trust:

- Rotary Young Leaders Award (RYLA).
- Primary School Quiz.

We also supported activities by other local organisations:

- Rotary Shoebox collection by Luncarty Guides.

Financial Review

Policy on reserves

The trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year.

Details of any deficit

Not applicable; the trust produced a small surplus at the yearend.

Donated facilities and services

The trust is very grateful to:

- Marks and Spencer for allowing us to raise funds through bag packing in the Perth store.
- Live Active Leisure for hosting a Money Spinner collecting device at Perth Leisure Pool.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

Signature		
Name	Gail Mackay	Helen MacKinnon
Position	Club President	Hon. Treasurer
Date		