

Rotary Club of Perth St Johns Charitable Trust Fund

Trustees' Annual Report

1 July 2014 to 30 June 2015

Reference and administration

Registered charity no.	SC 024989
Principal address	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	Name	Dates acted
Trustees on date of approval of the annual report	Robert Burke	Whole year
	Helen MacKinnon	Whole year
	Pamela Dickson	Whole year
	Michael Jamieson	From 1 July 2015
Other trustees during the period of the report	Alexander Stewart	Whole year, to 30 June 2015

Structure, governance and management

Constitutional form

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

Trustee recruitment and appointment

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and serves one year. The Secretary and Treasurer are elected annually.

Objectives and activities

Charitable purposes

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

Summary of the main activities in relation to these objects

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to Rotary Foundation in the United Kingdom, and ShelterBox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such as a Big Picnic for disadvantaged young people, and a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

Achievements and performance

The principal fundraising activities this year were a Ladies' Tea, bag packing at Marks and Spencer and Prize Bingo. Income was also received from a money-spinner at Perth Leisure Pool and donations by club members.

Larger payments were made, as shown in the accounts, to:

- ShelterBox Trust. The total donation of £1550 included £852 raised by Pitcairn Primary School.

Annual activities were organised by Rotary club members and funded by the trust:

- Rotary Young Leaders Award.
- Primary School Quiz.
- A Big Picnic activity day for young carers and other disadvantaged youngsters.

We also supported activities by other local organisations:

- Rotary Shoebox collection by Luncarty Guides.

Financial Review

Policy on reserves

The trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year.

Details of any deficit

None. This year there was a substantial surplus because our main fundraising event was held at the end of May, with funds raised to be disbursed in the first quarter of 2015/16.

Donated facilities and services

The trust is very grateful to:

- Marks and Spencer for allowing us to collect at a Saturday bag packing in the Perth store.
- Live Active Leisure for hosting a Money Spinner collecting device at Perth Leisure Pool.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

Signature		
Name	Helen MacKinnon	Robert Burke
Position	Immediate Past President	Hon. Treasurer
Date		