

Rotary Club of Perth St Johns Charitable Trust Fund

Trustees' Annual Report

1 July 2013 to 30 June 2014

Reference and administration

Registered charity no.	SC 024989
Principal address	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	Name	Dates acted
Trustees on date of approval of the annual report	Robert Burke	Whole year
	Alexander Stewart	Whole year
	Pamela Dickson	From 1 July 2014
	Helen MacKinnon	From 1 July 2014
Other trustees during the period of the report	David Grant	Whole year, to 30 June 2014
	Louis Flood	Whole year, to 30 June 2014

Structure, governance and management

Constitutional form

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

Trustee recruitment and appointment

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and serves one year. The Secretary and Treasurer are elected annually.

Objectives and activities

Charitable purposes

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

Summary of the main activities in relation to these objects

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to Rotary Foundation in the United Kingdom, and The Shelterbox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such as an annual ceilidh for senior citizens and a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

Achievements and performance

The principal fundraising activities this year were a Sportsmans Dinner, a Ladies' Lunch, bag packing at Marks and Spencer and a Prize Bingo. Income was also received from a coffee morning, a money-spinner at

Perth Leisure Pool and donations by club members.

Larger payments were made, as shown in the accounts, to:

- Face Facts, a medical charity for facial reconstruction following disasters.
- Scotland's Charity Air Ambulance.
- ShelterBox.
- Headway Perth & Kinross.
- Rotary District 2012 for Somerset Levels flooding relief.
- Perthshire Womens Aid.
- Perth Association for Mental Health (now renamed Mindspace).

Annual activities were organised by Rotary club members and funded by the trust:

- Rotary Young Leaders Award.
- Primary School Quiz.
- A ceilidh for older adults.
- Blind Bowlers competition.

We also supported activities by other local organisations:

- Rotary Shoebox collection by Luncarty Guides.

Financial Review

Policy on reserves

The trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year.

Details of any deficit

There was a significant deficit this financial year because funds raised near the end of the previous year (2012-13) were not disbursed until early in the current year.

Donated facilities and services

The trust is very grateful to:

- Marks and Spencer for allowing us to collect at a Saturday bag packing in the Perth store.
- Live Active Leisure for hosting a Money Spinner collecting device at Perth Leisure Pool.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

Signature		
Name	Alexander Stewart	Robert Burke
Position	Immediate Past President	Hon. Treasurer
Date		