

# Rotary Club of Perth St Johns Charitable Trust Fund

## *Trustees' Annual Report*

*1 July 2012 to 30 June 2013*

### Reference and administration

<b>Registered charity no.</b>	SC 024989
<b>Principal address</b>	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	<b>Name</b>	<b>Dates acted</b>
<b>Trustees on date of approval of the annual report</b>	David Grant	Whole year
	Robert Burke	Whole year
	Louis Flood	Whole year
	Alexander Stewart	From 1 July 2013
<b>Other trustees during the period of the report</b>	Heather Stewart	Whole year, to 30 June 2013

### Structure, governance and management

#### ***Constitutional form***

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

#### ***Trustee recruitment and appointment***

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and serves one year. The Secretary and Treasurer are elected annually.

### Objectives and activities

#### ***Charitable purposes***

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

#### ***Summary of the main activities in relation to these objects***

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to Rotary Foundation in the United Kingdom, and The Shelterbox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such as an annual ceilidh for senior citizens and a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

### Achievements and performance

The principal fundraising activities this year were a Ladies' Lunch, two concerts and bag packing at Marks and Spencer. Income was also received from a coffee morning, stalls at Perth Show and a street fair, a money-spinner at Perth Leisure Pool and donations by club members.

Larger payments were made, as shown in the accounts, to:

- Scotland's Charity Air Ambulance.
- Perth Autism Support.
- Rotary Foundation, Polio Plus campaign.
- The Vine Trust.
- Perth and Kinross Young Musicians.

Annual activities were organised by Rotary club members and funded by the trust:

- Primary School Quiz.
- Blind Bowlers Competition.

We also supported activities by other local organisations:

- Rotary Shoebox collection by Luncarty Guides.
- Shared fundraising concert by Perth & Kinross young musicians.

## Financial Review

### ***Policy on reserves***

The trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year.

There was a significant surplus this financial year because funds raised near the end of the year were not disbursed until early in the following year (2013-14).

### ***Details of any deficit***

Not applicable.

### ***Donated facilities and services***

The trust is very grateful to:

- Marks and Spencer for allowing us to collect at a Saturday bag packing in the Perth store.
- Perth and Kinross young musicians and teachers for holding a charity concert in support of Rotary.
- Live Active Leisure for hosting a Money Spinner collecting device at Perth Leisure Pool.

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

<b>Signature</b>		
<b>Name</b>	Louis Flood	Robert Burke
<b>Position</b>	Immediate Past President	Hon. Treasurer
<b>Date</b>		